

## Change of Details Form

Please use this form to make changes to personal details on your account. You only need to complete sections A, D and any other sections relevant to changes. All other details we currently hold for your account will remain the same.

Fields marked with an asterisk (\*) must be completed in order for us to action your request.

The information collected on this form is governed by the ClearView Information Handling Policy which is available on [www.clearview.com.au](http://www.clearview.com.au).

**Did you know** that you can update your email, contact numbers and address online or by calling us on 132 977?

### A. Member details

- My ClearView WealthFoundations Super or Pension account  /  (e.g. CSUP / 100000)
- My ClearView Superannuation and Roll-overs account  /  (e.g. TSUP / 100000)
- My ClearView Pension Plan account  /  (e.g. TPEN / 100000)
- My ClearView Roll-over Bond account  /  (e.g. TRLL / 100000)

\*Title

Mr  Mrs  Ms  Miss  Dr  Other

\*Gender

Male  Female

\*Date of birth

\*Given name(s)

\*Surname

**Note:** If you have more than one account you'd like updated please specify the account details above. We'll make the changes in this form to each account.

### B. Change of address/contact details

**Please note:** we are unable to accept your financial adviser's address.

#### New postal address

Street number and name or PO Box

Suburb

State

Postcode

Country (if other than Australia)

#### New residential address (cannot be a PO Box address)

Please tick if same as postal address.

Street number and name

Suburb

State

Postcode

Country (if other than Australia)

