

Register of significant event notification – ClearView WealthSolutions sub-plan



ClearView WealthSolutions Superannuation and Retirement Income, USI 45 828 721 007 001
Issued by ClearView Life Nominees Pty Limited ABN 37 003 682 175 AFSL 227683 as trustee for the
ClearView Retirement Plan ABN 45 828 721 007

Notice date	Nature of event or change
29 September 2017	From 29 September 2017: New Product Disclosure Statement and associated documents issued, to update for enhanced fees and costs disclosure requirements introduced by ASIC in Regulatory Guide 97 - Disclosing fees and costs in PDSs and periodic statements (RG 97).
31 May 2017	From 1 July 2017: New website update document, including a range of super tax reform changes impacting contributions, transition to retirement pensions and retirement income streams.
1 July 2016	From 1 July 2016: New website update document, including: <ul style="list-style-type: none">• Introduction of selected annuities available via the platform• Changes to investment strategy classifications
31 March 2021	From 1 May 2021: Trustee changed administrator from Avanteos Investments Limited (CFS) to HUB24. <ul style="list-style-type: none">• Full platform migration;• Consolidation of SMA/IPS model portfolios to CMP model portfolios; and• Update of all WealthSolutions disclosure documents.