The information in this notice dated 1 October 2021, provides
non-materially adverse updates to the CFML Schroder Equity
Opportunities Fund Product Disclosure Statement (PDS) and the CFML
Funds Additional Information Brochure (AIB) both issued 15 February
2021. This update is issued by ClearView Financial Management Limited
ABN 99 067 544 549 AFSL 227677 (CFML) as Responsible Entity of the
Fund. It should be read together with the PDS and AIB which are

About this update

This document incorporates information regarding changes to
our Complaints Handling Policy to comply with the Australian
Securities and Investments Commission’s (ASIC) Regulatory
Guide 271 - Internal Disputes Resolution obligations.

Changes to the PDS

1. Complaints Handling Policy

A. On page 7 of the PDS, under section 8 ‘How to apply’, replace the
section titled ‘Enquiries or complaints’ with:

If you have a complaint

At ClearView, we’re never satisfied when it comes to doing better and
our customers are very important to us. If something goes wrong,
we’re determined to make it right again. If you’ve had an experience
with ClearView that you are not satisfied with, we’re here to resolve
the issue.

If you have a complaint, please call us on 132 977 or write to the
following address:

Complaints Manager
ClearView
Reply Paid 4232
Sydney NSW 2001
Email: complaints@clearview.com.au

We will acknowledge your complaint within one business day (being
Monday to Friday except for public holidays in Sydney NSW) of receiving
it, or as soon as practical.

We will address your complaint within 30 calendar days (or within any
extended period you approve).

If you are not satisfied with how we respond to your enquiry or
complaint, or we have not dealt with your complaint within 30 calendar
days (or within any extended period you approve), you may lodge your
complaint with the Australian Financial Complaints Authority (AFCA).
AFCA is the external dispute resolution scheme for financial services
complaints. AFCA provides fair and independent financial services
complaint resolution that is free to consumers.

Website: afca.org.au
Email: info@afca.org.au
Phone: 1800 931 678
Mail: Australian Financial Complaints Authority
GPO Box 3
Melbourne VIC 3001

Need more information?

Please speak to your financial adviser or contact our Service Centre on
132 977.

ClearView Customer Service
Reply Paid 4232
Sydney NSW 2001
132 977
client.wealth@clearview.com.au
clearview.com.au

This update is issued by ClearView Financial Management Limited
ABN 99 067 544 549 AFSL No. 227677 (ClearView) as the
Responsible Entity for the CFML Schroder Equity Opportunities
Fund. The information provided in this document is general
information only. This information does not take into account
your individual objectives, financial circumstances or needs. You
should assess whether the information is appropriate for you,
having regard to your objectives, financial circumstances and
needs. You should consider the Product Disclosure Statement
(PDS) when deciding whether or not to acquire or to continue to
hold the investment.