

Change of Details Form

Please use this form to make changes to personal details on your account. You only need to complete sections A, D and any other sections relevant to changes. All other details we currently hold for your account will remain the same.

Fields marked with an asterisk (*) must be completed in order for us to action your request.

The information collected on this form is governed by the ClearView Information Handling Policy which is available on www.clearview.com.au.

Did you know that you can update your email, contact numbers and address online or by calling us on 132 977?

A. Customer details

My ClearView Savings Bond / (e.g. TSAV / 100000)

My ClearView Managed Investment account / (e.g. TINV / 100000)

*Title

Mr Mrs Ms Miss Dr Other

*Gender

Male Female

*Date of birth

*Given name(s)

*Surname

Note: If you have more than one account you'd like updated please specify the account details above. We'll make the changes in this form to each account.

B. Change of address/contact details

Please note: we are unable to accept your financial adviser's address.

New postal address

Street number and name or PO Box

Suburb

State

Postcode

Country (if other than Australia)

New residential address (cannot be a PO Box address)

Please tick if same as postal address.

Street number and name

Suburb

State

Postcode

Country (if other than Australia)

