

## Transfer of Ownership (Memorandum of transfer)

You can use this form below to transfer the ownership of this Policy to another person. If you need assistance, please call us on **132 979**

Date of transfer

Policy number

### Transfer from

Name of current Policy owner one

Name of current Policy owner two

### Transfer to first person

Title

 Mr  Mrs  Ms  Miss  Dr  Other 

Gender

 Male  Female

Date of birth

Full name of person (or corporation)

Occupation

### Residential address or mailing address

Street number and name

Suburb

State

Postcode

### Contact details

Daytime phone number (  )

Mobile

### Transfer to second person

Title

 Mr  Mrs  Ms  Miss  Dr  Other 

Gender

 Male  Female

Date of birth

Full name of person (or corporation)

Occupation

### Residential address or mailing address

Street number and name

Suburb

State

Postcode

**Contact details**

Daytime phone number (  )

Mobile

**Declaration**

- I have read and consent to the collection, use and disclosure of my personal information as set out in the Trustee’s and ClearView’s Privacy Policy.
  - if I am the current policy owner(s), ClearView may disclose my information to the transferee(s); and
  - if I am the transferee(s), ClearView may disclose my information to the policy owner(s).

ClearView’s Privacy Policy is available at **clearview.com.au** or by contacting ClearView on **1800 265 744**. The Trustee’s privacy policy is available at [eqt.com.au/global/privacystatement](http://eqt.com.au/global/privacystatement) or by contacting the Trustee’s Group Privacy Officer on (03) 8623 5000.

Signature of current Policy owner one

Date

Signature of witness

Date

Signature of current Policy owner two

Date

Signature of witness

Date

Signature of new Policy owner one

Date

Signature of witness

Date

Signature of new Policy owner two

Date

Signature of witness

Date

When you have completed this form, please send it to:

**ClearView Life Assurance Limited**  
**Reply Paid 4232**  
**Sydney NSW 2001**

**OR**

**Email:**  
**clearviewlife.maintenance@clearview.com.au**

If you have any enquiries, you can phone **132 979** from anywhere within Australia, Monday to Friday, 8.00am to 6.00pm (AEST).