

## Estate Cover application to increase cover

### 1. Your details

Policy number

Policy owner surname

Given name(s)

Initial

Title




Life insured surname

Given name(s)

Initial

Title




Work phone no.

Home phone no.



### 2. Increase to insured amount

I would like to increase the sum insured by the following amount (please tick)

\$5,000  \$10,000  \$15,000  \$20,000

\$25,000  \$30,000  \$35,000  \$40,000  \$45,000

Cover Indexation Benefit to apply to my policy annually. Yes  No

### 3. Declaration

- I/We apply to change an existing Estate Cover policy and agree to abide by the terms of that policy;
- the answers I/we have given in this application are true and correct;
- I/We understand that the change to my/our policy does not begin until ClearView Life Assurance Limited accepts my/our application and I/we have paid the additional premium (or signed authority); and
- I/We have read and consent to the collection, use and disclosure of my/our personal information as set out in the Collection, use and disclosure of your personal information section.

Signature of policy owner

DATE / /

Signature of life insured

DATE / /

This policy is a self life policy only. As the sole owner of the policy, you will also be the only insured person. In this document 'you/your' refers to the life insured and the policy owner as named in the policy certificate. If you transfer ownership of the policy, 'you/your' will refer to the life insured or the policy owner, as the context requires. For example, references to 'you/your' in respect of eligibility requirements and insurable events are references to the life insured. References to the payment of a benefit, who we send correspondence to and who may cancel or make changes to the policy, are references to the policy owner.

## Privacy and your personal information

We are committed to ensuring the confidentiality and security of your personal information including sensitive information. All personal information will be handled in accordance with the Privacy Act.

### Collection, Use and Disclosure of your Personal Information

We need to collect, use and disclose your personal information including sensitive information in order to consider your application and to provide the cover you have chosen, administer the policy and assess any claim. You can choose not to provide us with some or all of your personal information including sensitive information, but this may affect our ability to provide the cover.

By providing your personal information including sensitive information, you acknowledge and declare that, and consent to, the following:

- we can collect and use your personal information including sensitive information for the following purposes: to assess any application; underwrite; price and issue any policy; calculate or offer benefits and discounts; administer the policy; to investigate, assess and pay any claim;
- for these purposes we can collect your personal information including sensitive information from, and disclose it on a confidential basis to: our related entities; outsource providers; government departments and agencies; investigators; lawyers; advisers; medical and health service providers; reinsurers; other insurers; anyone acting on our behalf; and the agent of any of these; and
- where you provide personal information including sensitive information to us about another person, you are authorised to provide their information to us, and that you will inform that person who we are, how we use and disclose their information, and that they can gain access to that information (unless doing so would pose a serious threat to the life or health of any individual).

Further information on how we handle your personal information is explained in our Information Handling Policy, including how you can access your personal information. If you would like a copy of our Information Handling Policy or have any questions regarding privacy, please call us on **1800 213 839**.

### Marketing

We are committed to providing you with access to a range of leading products and services.

In order to do this we will use your personal information to offer you other products and services. We may disclose your personal information on a confidential basis to our related entities within ClearView so that they can also offer you products and services.

By providing your personal information to us, you acknowledge that, and consent to:

- us collecting and using your personal information to contact you for market research and to provide you information and offers about products and services offered by us, our related entities, within ClearView and other organisations whose products and services we promote;
- us disclosing your personal information on a confidential basis for these marketing purposes to our related entities and to any agent of them; and
- you will inform us if you do not want your personal information to be used, or disclosed for these marketing purposes, by telephoning **1800 213 839**.