

Register of significant event notification – ClearView sub-plan



ClearView LifeSolutions Super and Super Rollover USI: NRM0043AU

ClearView WealthFoundations Super and Pension USI: CVW0001AU

Issued By ClearView Life Nominees Pty Limited ABN 37 003 682 175 AFSL 227683

as Trustee for the ClearView Retirement Plan ABN 45 828 721 007

Notice date	Nature of event or change
23 November 2018	<p>23 November 2018: ClearView WealthFoundations Super and Pension – new Product Disclosure Statement and associated documents issued with updates including:</p> <ul style="list-style-type: none">• Addition of ten new IPS Strategic Strategies.• Lower priced pure index investments.• Reduced fees on Cash and Guaranteed Cash investments.• Renaming of nine existing IPS Strategies, and the LifeStages Strategies.• Renaming of five underlying investment options within the Investment Options List (IOL).• Legislative changes since the documents were last updated including information around downsizer contributions, the First Home Super Saver (FHSS) Scheme and streamlining of release authorities.
5 December 2017	<p>5 December 2017: ClearView WealthFoundations Super and Pension – new Product Disclosure Statement and associated documents issued with updates including:</p> <ul style="list-style-type: none">• More transparency on fees and charges, specifically unbundling the Indirect Cost Ratio (ICR) to break down the individual fees that form part of the overall ICR, disclosing the buy-sell spread and consistent tax treatment of fees and charges.• Legislative changes since the documents were last updated including super tax reforms impacting contributions, transition to retirement pensions and retirement income streams.

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Notice date	Nature of event or change (cont'd)
29 September 2017	29 September 2017: New website update document issued, to update for enhanced fees and costs disclosure requirements introduced by ASIC in Regulatory Guide 97 -Disclosing fees and costs in PDSs and periodic statements (RG 97).
31 May 2017	1 July 2017: ClearView WealthFoundations Super and Pension – website update for super tax reform changes impacting contributions, transition to retirement pensions and retirement income streams
20 February 2017	23 March 2017: ClearView WealthFoundations Super and Pension – new Product Disclosure Statement and associated documents issued including: <ul style="list-style-type: none"> • ClearView Online upgrade • Changes to Adviser service fees • Member service fee introduction • Flexibility for incorrectly witnessed binding death nominations • IPS Strategy name changes • Foundation Assurance benefit clarification

*Prior to 4 September 2014 the following products also formed part of this sub-plan

ClearView Superannuation and Roll-Overs USI: NRM0041AU, ClearView Pension Plan USI: NRM0042AU