

# Register of significant event notification – ClearView traditional sub-plan



ClearView Superannuation and Roll-Overs\* USI: NRM0041AU

ClearView Pension Plan\* USI: NRM0042AU

Issued By ClearView Life Nominees Pty Limited ABN 37 003 682 175 AFSL 227683 as Trustee for the ClearView Retirement Plan ABN 45 828 721 007

Notice date	Nature of event or change
26 March 2018	<p><b>From 23 April 2018:</b> ClearView Superannuation and Roll-Overs and ClearView Pension Plan product upgrade, including:</p> <ul style="list-style-type: none"><li>• New account numbers</li><li>• New online portal</li><li>• New look and feel for the product</li><li>• Changes to the investment portfolio structure</li><li>• Changes to how members can change or switch investment options</li><li>• Introduction of non-lapsing death benefit nominations and removal of lapsing death benefit nominations</li><li>• Changes to the Guaranteed Cash unit price so that the redemption price is guaranteed not to fall</li><li>• Changes to when contributions tax is deducted (Superannuation and Roll-Overs only)</li><li>• Removal of member protection as the supporting legislation was abolished (Superannuation and Roll-Overs only)</li><li>• New Bpay numbers (Superannuation and Roll-Overs only)</li><li>• Update to regular and ad-hoc direct debits (Superannuation and Roll-Overs only)</li><li>• Update to pension payment frequency and withdrawal method (Pension Plan)</li></ul> <p><b>From 1 May 2018:</b> For members with Super Term Life policies, insurance policies were transitioned to reflect LifeSolutions terms and new policy numbers were provided.</p>
15 May 2017	<p><b>From 15 June 2017:</b> ClearView Pension Plan Transition to Retirement option closed</p>