

You can now use BPAY to make additional ClearView Investments

Retirement Specialists

ClearView Superannuation
and Roll-overs and
ClearView Managed Investments



Don't just make do. Talk to ClearView. Call 132 977.

BPAY®

BPAY is a great way to make payments and now it can be used to make additional contributions to your ClearView Superannuation and Roll-overs account or additional investments to your ClearView Managed Investments.

- **It's convenient** - BPAY is available 24 hours a day seven days a week
- **No fees** - you pay no transaction fees
- **Time saving** - no need to write out cheques
- **Environmentally friendly** - helps to reduce consumption of trees.

BPAY Instructions

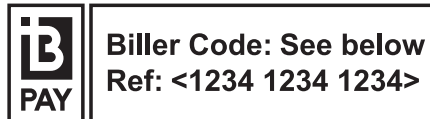
To make an additional investment from your regular savings or cheque account into your ClearView Superannuation and Roll-overs account or ClearView Managed Investments:

1. Ensure you read the BPAY Terms and Conditions overleaf before making a payment
2. Register for Internet Banking with your financial institution
3. Select the BPAY option from the internet banking service of your regular financial institution
4. Enter the amount that you wish to invest
5. Enter the Biller Code that matches your investment as listed on the table opposite
6. Enter the Customer Reference number. This is your ClearView account/investment number*
7. Record your receipt number.

* Your account/investment number is nine digits long. For Superannuation it commences with a six and for Managed Investments it commences with a nine. You can call 132 977 if you are unsure of your account number.

Bpay® Registered to BPAY Pty Ltd ABN 69 079 137 518

Biller Codes



ClearView Superannuation and Roll-overs	Biller Code
Employer contributions	726265
Salary sacrifice	768119
Personal - undeducted ¹	726257
Personal - deducted ²	768127
Spouse contributions	726273
ClearView Managed Investments	Biller Code
Managed Investments	768135

¹ If you **do not** propose to claim your additional superannuation contribution as a tax deduction then use this Biller Code.

² If you **do** propose to claim your additional superannuation contribution as a tax deduction then use this Biller Code.

BPAY Terms & Conditions

- Detailed terms and conditions in relation to your use of BPAY will be provided to you by your financial institution.
- Your payment will generally be received by ClearView before 3.00pm (Sydney time) on the business day after you request your financial institution to make payment provided the request is made before your institution's cut-off time (usually 5.00pm Sydney time). Units will be issued based on the unit price applying on the business day that ClearView receives your investment.
- If you are investing in the ClearView Superannuation and Roll-overs your investment will be allocated in the Investment Options based on your pre-nominated Investment Option(s), or if you have not nominated any previous Investment Options(s) then as per your previous contribution transaction.
- If you are investing in ClearView Managed Investments we will process your BPAY investment on the basis of your most recent investment transaction.
- There is no minimum amount of additional contribution to your ClearView Superannuation and Roll-overs account or additional investment to your ClearView Managed Investments.
- The maximum amount of additional contribution to your ClearView Superannuation and Roll-overs account or additional investment to your ClearView Managed Investments per BPAY transaction is \$50,000.
- Multiple types of superannuation contributions cannot be made in the same BPAY transaction.

What You Should Know

ClearView Superannuation and Roll-overs is issued by ClearView Life Nominees Pty Limited ABN 37 003 682 175, AFS Licence No. 227683, RSE Licence No. L0000802, as trustee of the ClearView Retirement Plan. RSE Registration No. R1001624.

ClearView Managed Investments is issued by ClearView Financial Management Limited ABN 99 067 544 549, AFS Licence No. 227677. Before deciding to invest in or make a decision in relation to either of these you should read the Product Disclosure Statement for the relevant product. If you have any questions please call us on 132 977.