

ClearView Pension Plan Pension Variation

Please complete this form using **black ink** and print well within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a cross.

Important: We must receive your request by the 5th day of the month if you require the changes to be effective for a pension payment due in the same month.

Any changes received after this date will not be guaranteed to be effective until the following pension payment is due.

Section A: Personal details

Account number

7

Mr Mrs Miss Ms Other

Surname

Full given name(s)

Residential address (PO Box is NOT accepted)

Unit number Street number

Street name

Suburb

State Postcode

Country

Home phone number

Mobile phone number

Email address

Postal address (if different from above)

Unit number Street number PO Box number

Street name

Suburb

State Postcode

Country

You may change one or more of the following sections in relation to your pension:

Section B: Pension payment amount

Please change my annual pension payment amount to the following: (Please mark the appropriate box).

- Minimum allowable#
- Maximum allowable ('Ease Into Retirement' investors only)#
- Other amount (please specify) \$ per annum

Payments must meet the annual minimum pension payment requirements, however 'Ease Into Retirement' payments are also subject to a maximum annual pension payment.

The Product Disclosure Statement explains how this is calculated.

Section C: Indexation

Indexation to the Consumer Price Index (CPI). Indexation can only be selected on specified amounts. (Please mark the appropriate box).

- Yes - Index my pension to the CPI
Subject to the maximum allowable pension ('Ease into Retirement' investors only).
- No

Section D: Payment frequency

Please change my payment frequency to: (Please mark the appropriate box).

- Annually Quarterly Monthly

Commencing / /

Section E: Centrelink/Veterans' Affairs

Do you receive a Government Age Pension from Centrelink or the Department of Veterans' Affairs?

- Yes No

If yes, I receive the age pension from:

- Centrelink Department of Veterans' Affairs

